



OHIO BURSARS ASSOCIATION • EST. 1977

Ohio Bursars Association

Summer 2019 Board Meeting

July 19, 2019

In attendance: Lori Frye, Jasmine Anderson, John Brautigam, Cory Gadel, Kim Engle, Tina Mohring, Michelle Richards, Jessica Mautz, Laura, Shannon.

- I. The meeting was called to order at 1:11 pm by President, Lori Frye.

- II. **Spring Conference Debrief**
 - A. The responses from the survey included more roundtables (private/public), more collection practices and AG updates, financial aid practices, Retention of students and employees. Location was not an issues and April was the best time.
 - B. The goal for the spring 2020 conference budget is 30,000.00.

- III. **Old Business**
 - A. Jasmine Anderson provided the Treasurer's Report.
 1. As of the date of the meeting the budget is \$48,852.22. The budget for the fall conference is 10,000.00.
 2. A motion was made to approve the Treasurer's Report by John Brautigam. A second to approve was made by Cory Gadel. **The motion carried.**

 - B. Membership Report
 1. Invoices are out for the new year and are due Sept 15th.
 2. Two new schools joined as a result of the outreach letter.
 3. A motion was made to approve the Membership Report by Kim Engle, a second to approve was made by Lori Frye. **The motion carried.**

C. Website Update

1. Michelle has cleaned up the website. A prompt will be sent out to remind about the job board.

IV. Budget for Upcoming Year

- A. After discussion, the spring budget will be based on 50 paying attendees. A motion to approve the budget was made by Jessica Mautz. A second was made by John Brautigan. The motion was carried.

V. New Business

- A. Fall Meeting will be Oct 2nd in Columbus. Board meeting will be Oct 1st. Topics will be Financial Wellness, OAG and a break out at the same time for private colleges.

- B. Spring Conference Update

1. The conference will be at the same hotel as last year. It was decided to adjust our schedule this year to make the two day OBA conference occur in the fall for 2021.

Fall 2019- 1 day conference
Spring 2020- 2 day conference
Fall 2020- 2 day conference
Spring 2021- 1 day conference.

VI. Adjournment

- A. The meeting was adjourned at 2:21 pm