



OHIO BURSARS ASSOCIATION • EST. 1977

Ohio Bursar's Association, INC.

Summer 2018 Meeting Minutes

Monday July 23rd

Hofbrauhaus

11:00 a.m. - 3:30 p.m

Call to Order

Lori Frye, President called the meeting to order at 11:03 a.m.

Old Business

A. Spring Board Meeting Minutes Reviewed and Approved

Motion to Approve: Annetta Keller

Second: Lori Frye

B. Spring Business Meeting Notes Reviewed and Approved

Motion to Approve: Kim Engle

Second: John Brautigan

C. Treasurer's Report (passed)

Motion to Approve Corey Gadel

Second: Teresa Schmidt

D. Spring Conference Debrief

-Notes passed

-Spent majority on AV and Food

E. Website Update

-Fall Conference Live October 5th 9-3

Spring Conference still Live (ask for PowerPoints from presenters)

-Email Lori if things aren't updated

-Job Postings (Timeline for posting? School send links? School writes the job description)

- Schools should write the job description - link to school website
- Create form for school to fill out and send to Michelle
- Create Welcome New Members page (what membership includes)

New Business

- A. Divided up past members schools for board members to make contact
- B. Budget for upcoming year (budget passed)

Motion to Approve: Annetta Keller

Second: Teresa Schmidt

All Approved

- C. Fall General Meeting

-Columbus, October 5th

-No Karen Reddick

-Scott Medley will present

-COHEAO Update

-1 hour personal finance session

Collections Speakers

- D. Expand OBA?

- Will have to adhere to 30-day bylaw (publish in newsletter)

-Who will be able to join?

-Members outside of Ohio can be members but would not be able to sit on the board.

-Out of State membership to include

1. Membership
2. Listserv access
3. Job postings
4. Non Board-member

Motion to Adjourn

Motion to Adjourn 2: 43 p.m Lori Frye

Second: Teresa Schmidt