



# OHIO BURSARS ASSOCIATION • EST. 1977

## Ohio Bursars Association, Inc.

### Fall Business Meeting Minutes

Tuesday, November 15, 2016

Treasury Report-provided by Georgia Gichenko

**Available Beginning Balance July 1 2016 \$52,263.79**

Revenues	Description	Rate	Count	
	Dues-Institutions	\$125.00	46	\$5,750.00
	Dues-Business Partners	\$1,000.00	9	\$9,000.00
	Conference Registrations			
	Fall meeting Registrations			
	Overpayment			\$500.00

**Total Cash Receipts \$15,250.00**

**Total Cash on Hand \$67,513.79**

Expenses	Category	
	Summer Planning meeting	\$759.64
	Fall 2015 meeting	
	Spring Conference	
	Refund overpayment	\$500.00
	Web site	\$468.00
	CashNet Fees	\$178.07

**Total Expenses \$1,905.71**

**Available Ending Balance November 4, 2016 \$65,608.08**

Motion to approve – Doug Shaw

Second -- Lori McKee

Treasurer report passed

**Membership Report -- Allison Murphy**

- 48 school paid members
- 10 paid business partners
- Timothy Sullivan Law Offices accepted as new business partner
- All dues need to be paid by end of December

Motion to accept – Maryanne

Second -- Teresa Schmidt

Membership report passed

**Update on 2017 Spring Conference**

- 40<sup>th</sup> Birthday Celebration of OBA (Anniversary)
- Dates: April 5-7
- (Location has been changed)

**Open Board Positions**

- President-elect- 3-yr. commitment
- Treasurer – Georgia leaving post in June
  - Can work with Georgia
  - Responsible for invoicing/paying bills
  - Round table
- Membership at large position—drive for new members

**Winter Regional Meetings**

- OSU to host central region
- OBA pays up to \$15
- Can be ½ afternoon or morning

**Need to increase membership**

- Business partners—reach out to auditors, banks, insurance companies, etc