



The Paper Trail

David Necessary, Editor
University of Dayton

The Ohio Bursars Association
www.ohiobursars.org

The President's Corner

By: Deb Jones
Director, Collections Office
University of Cincinnati

Well, another summer has come and gone. The calm and quiet summer campus has erupted into the hustle and bustle of fall term. The phone calls have increased, the traffic on and around campus have increased as have the meetings on my calendar. Welcome to a new year!

One of the items discussed in our summer Board meeting was to create a speaker's bureau. Our goal is to provide sessions on issues that are relevant, current and up-to-date. A number of our business partners have presented at national conferences and/or workshops. We would like to tap into that knowledge and experience and ask them to bring presentations to the OBA. We know ongoing budget cuts eliminates many people from attending national conferences, so we are trying to bring a little of the national conference to the OBA. A request was sent to our business partners and we have received several responses. They will be presenting in upcoming meetings.

We also need your input. What topics are HOT topics on your campus, in your office? It is important we address issues that are relevant to the OBA membership. What do you want to hear? Please let us know what's on your mind.

I would like to officially welcome Phil Laube, Muskingum College, to the OBA Board. Phil was elected to the Membership Chair position during the Spring Conference. WELCOME PHIL!!

We are planning to create several subgroups to work on various issues and would appreciate assistance from the membership. We will announce the subgroups and issues and ask for volunteers. Now is the time to get involved. This is your organization, be a part of it.....have a voice.

Our fall meeting is scheduled for October 17th at the University Plaza Hotel in Columbus, Ohio. I hope you can join us. The agenda is located in the newsletter.

Deb

Upcoming OBA Meetings

Fall 2007 - October 17, 2007
Winter 2008 - February 6, 2008
Spring Conference 2008 - April 14, 15, & 16 2008

© 1999 Ted Goff
tgoff@tedgoff.com



"And should there be a sudden loss of consciousness during this meeting, oxygen masks will drop from the ceiling."

**Fall Meeting
Announcement**
Board of Trustees Meeting
October 16, 2007
3:00 pm
(Officers and Trustees only)
University Plaza Hotel
**General Session
Meeting Agenda**
October 17 , 2007

- | | |
|-------------------------|--|
| 9:00 - 10:00 am | <i>Continental Breakfast</i> |
| 10:00 - 10:30 am | <i>Business Meeting</i> |
| 10:30 - 10:45 am | <i>Break/Networking</i> |
| 10:45 - 12:00 pm | <i>Treasury Trends...What you should know!</i> <i>Patricia A. Anderson, CTP</i> <i>Vice President</i> <i>JPMorgan Chase Bank</i> |
| 12:00 - 1:15 pm | <i>Lunch (OBA provided)</i> |
| 1:15 - 2:30 pm | <i>Get Ready - Planning for the Unexpected and Everyday life!</i> <i>Ann Barnowski</i> <i>Vice President Business Development UCB, Inc.</i> |
| 2:30 - 3:30 pm | <i>Roundtable Discussion</i> |
| 3:30 pm | <i>Adjourn</i> |



University Plaza Hotel
3110 Olentangy River Road
Columbus, Ohio 43202
1-877-677-5292

Member Spotlight

Philip Laube (Phil)
Muskingum College
Controller & Senior Finance Manager
OBA Membership At-Large Chair

I joined Muskingum eleven years ago from outside higher education. I previously worked with a start-up software company after working as an audit manager with Ernst & Young. At Muskingum, I am responsible for the oversight of the Business office, Mail and Copy Centers. I have been involved in several projects to improve operations including process improvement teams looking at Graduate operations; facility scheduling and payroll; many projects in the Business Office operations; and I was part of the team that developed the College's strategic plan in technology.

I am a CPA and involved in professional and several local organizations including: the Secretary of the Ohio Association of College and University Business Officers (OACUBO), the John & Annie Glenn Museum Foundations, the Cambridge Performing Arts Centre, Boy Scouts, and the local middle school golf team. I also give presentations each year to both new students and seniors on personal financial issues.

I live just outside of New Concord, Ohio with my wife Stephanie and our one son Aaron (13), an aspiring actor. In my spare time (there is some somewhere), I like to golf - a lot (even though my game does not show it).



A SWEET LESSON IN HUMANITY

Years ago, a 10-year-old boy approached the counter of a soda shop and climbed on to a stool. "What does an ice cream sundae cost?" he asked the waitress.

"Fifty Cents," she answered.

The youngster reached deep in his pockets and pulled out an assortment of change, counting it carefully as the waitress grew impatient. She had "bigger" customers to wait on.

"Well, how much would just plain ice cream be?" the boy asked.

The waitress responded with noticeable irritation in her voice, "Thirty-five cents."

Again, the boy slowly counted his money. "May I have some plain ice cream in a dish then, please?" He gave the waitress the correct amount, and she brought him the ice cream.

Later, the waitress returned to clear the boy's dish and when she picked it up, she felt a lump in her throat. There on the counter the boy had left two nickels and five pennies. She realized that he had enough money for the sundae, but sacrificed it so that he could leave her a tip.

The moral : Before passing judgment, first treat others with courtesy, dignity, and respect.

Adapted from *A Lifetime of Success*
Pat Williams
Flemming H. Revell

OBA Board of Trustees 2006-2007

President: Deb Jones, Director, Collections Office, University of Cincinnati

President-Elect: Georgia Gichenko, Assistant Controller, Lakeland Community College

Past President: David Necessary, Bursar, University of Dayton

Secretary: Denise Moss, Director of Student Financials, University of Akron

Treasurer: Kathy Smith, Director of Business Affairs, Mount Carmel College of Nursing

Four-Year Public Representative: Deborah Bohanan, Coordinator, The Ohio State University

Four-Year Private Representative: Jeff Cisco, Director of Student Accounts, Capital University

Two-Year Public Representative: Kim Wortkoetter, Bursar, Central Ohio Technical College

Membership At-Large Representative: Philip Laube (Phil), Controller and Senior Finance Manager, Muskingum College

Associate Member Representative: Scott Medley, General Revenue Corporation

Help us keep email and mailing addresses up-to date: Please email changes to our Treasurer, Kathy Smith at ksmith@mchs.com.

Professional Development Opportunities

PDG 28th National Student Loan/Receivables Conference

Long Beach, CA
Nov. 11 - 14, 2007
www.prodev.com

Minnesota Collection Network Conference

Bloomington, MN
Oct. 22 - 24, 2007
www.mncollectionnetwork.com

COHEAO 2008 Annual Conference

Arlington, Virginia
January 26 - 30, 2008
www.coheao.org

Ohio Bursars Association 18th Spring Conference

Lakeland Community College
April 14 - 16, 2008
www.ohiobursars.org

OACUBO Annual Meeting

Denison University Granville, Ohio
April 28 and 29, 2008
www.oacubo.org

CACUBO

St. Louis Professional Development Workshop

St. Louis, Missouri
February 13 - 14, 2008
www.cacubo.org

NACUBO Annual Meeting

Chicago Hilton
July 12 - 15, 2008
www.nacubo.org

PDG 22nd National Conference for College & University Bursars, Cashiers, Treasury Managers & Student Financial Services

Miami, Florida
April 20 - 23, 2008
www.prodev.com